



Personal Information

Tax Identification Numbers are mandatory items on your checklist. All taxpayers will need the following to do their taxes.

Your social security number or tax ID number

Your spouse's full name, social security number or tax ID number, and date of birth

Identity Protection PIN, if one has been issued to you, your spouse, or your dependent by the IRS

Routing and account numbers to receive your refund by direct deposit or pay your balance due if you choose

Foreign reporting and residency information - if applicable

Dependent(s) Information

Parents and caregivers should gather this information as they review what they need to file their taxes.

Dates of birth and social security numbers or tax ID numbers

Childcare records (including the provider's tax ID number) if applicable

Income of dependents and of other adults in your home

Form 8332 showing that the child's custodial parent is releasing their right to claim a child to you, the noncustodial parent (if applicable)

Información Personal

Esta información le indica al IRS quién está presentando la declaración, quién está incluido en la declaración de impuestos y dónde depositar su reembolso.

Números de Seguro Social y fechas de nacimiento para usted, su cónyuge y sus dependientes (Tarjetas de Seguro Social, identificación estatal, certificado de nacimiento).

Copias de la declaración del año pasado para usted y su cónyuge.

Registros escolares/médicos.

Número de cuenta bancaria y número de ruta bancaria (cheque anulado).